



SIGACHI INDUSTRIES LIMITED

CIN : L24110TG1989PLC009497

To,

Date: July 26, 2025

The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai-400001
(BSE Scrip Code: 543389)

The Manager,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai- 400051.
(NSE Symbol: SIGACHI)

Dear Sir/Madam,

Sub: Intimation-Newspaper Publication of Unaudited Financial Results (Standalone & Consolidated) for quarter ended June 30, 2025

Unit: Sigachi Industries Limited

Please take note that the unaudited Financial Results (Standalone & Consolidated) of Sigachi Industries Limited for the quarter ended June 30, 2025, as approved in the Board Meeting held on July 25, 2025 have been published on July 26, 2025 in the following newspapers:

1. Financial Express
2. Nava Telangana

Enclosed are the clippings from the aforesaid newspapers.

This is for the information and record of the exchanges.

Thanking you.

Yours Faithfully,
For Sigachi Industries Limited

Vivek Kumar
Company Secretary & Compliance Officer



Registered Office

#229/1 & 90, 2nd Floor, Kalyan's Tulsiram Chambers, Madinaguda, Hyderabad-49, Telangana State, India.
Customer Service +91 40 40114874-76, E-mail: info@sigachi.com, URL: www.sigachi.com

Corporate Office

Plot No. G57/2, Industrial Park, Sultanpur, Hyderabad, Sangareddy (Dist), Telangana - 502319.
Tel No.: +91-8455-242055 / 56 / 57, E-mail: enquiry@sigachi.com, URL: www.sigachi.com



SUNDARAM HOME

SUNDARAM HOME FINANCE LIMITED

CIN : U65922TN1999PLC042759

Registered Office : 21, Patullas Road, Chennai - 600 002. Tel : 044 - 2852 1181

Corporate Office : "Sundaram Towers", 46, Whites Road, Chennai - 600 014. Tel : 044 - 2851 5267

Website : www.sundaramhome.in Email: compsec@sundaramhome.in

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2025

(₹ in crores)

S. No.	Particulars	Quarter ended	Quarter ended	Year ended
		30.06.2025	30.06.2024	31.03.2025
		Unaudited	Unaudited	Audited
1	Total Income from Operations	455.35	370.98	1,596.55
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary Items)	79.98	84.38	311.32
3	Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary Items)	79.98	84.38	311.32
4	Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraordinary Items)	62.32	66.38	244.66
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	62.13	65.97	244.00
6	Paid up Equity Share Capital	101.25	101.25	101.25
7	Other Equity	1,819.62	1,640.35	1,790.95
8	Securities Premium Account	204.75	204.75	204.75
9	Net worth	2,125.62	1,946.35	2,096.95
10	Paid up Debt Capital / Outstanding Debt	6,120.71	4,329.05	5,558.08
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	6.78	6.16	6.56
13	Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations)	Not Annualised	Not Annualised	Annualised
	1. Basic:	6.15	6.56	24.16
	2. Diluted:	6.15	6.56	24.16
14	Capital Redemption Reserve	NA	NA	NA
15	Debt Redemption Reserve	NA	NA	NA
16	Debt Service Coverage Ratio	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA

Notes:

- The above is an extract of the detailed format of the Financial results for the Quarter ended 30th June 2025 filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results is available on the National Stock Exchange website (URL: www.nseindia.com) and on the Company's website (www.sundaramhome.in).
- For the other line items referred in regulation 52(4) of the Listing Regulations, pertinent disclosures have been made to the National Stock Exchange (NSE-Website: www.nseindia.com) and can be accessed on the Company's website (www.sundaramhome.in).
- The financial Statements for the Quarter 30th June 2025 have been drawn up in accordance with the provisions of Section 129 read with Schedule III of the Companies Act, 2013 and prepared in accordance with the Indian Accounting Standards (Ind AS as specified under sec 133 of the Companies Act, 2013).
- The financial results for the period ended 30th June 2025 have been subjected to limited review by the Statutory Auditor of the Company in compliance of 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended. These results were reviewed and recommended by the audit committee and approved by the Board of Directors at its Meeting held on 25th July 2025.
- Figures for the previous period / year are regrouped / reclassified to conform to the current period's classification.

Chennai
25th July 2025

By Order of the Board
Lakshminarayanan Duraiswamy
Managing Director

SIGACHI INDUSTRIES LIMITED

229/1 & 9, Kalyan's Tulsiram Chambers, Madinaguda, Hyderabad, Telangana. CIN: L24110TG1989PLC009497
Extract of audited financial results of Sigachi Industries Limited and its subsidiaries for the quarter ended 30th June 2025 prepared in compliance with Indian Accounting Standards.

S.No	Particulars	Standalone				Consolidated			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30.06.2025	31.03.2025	30.06.2024	31.03.2025	30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited	Unaudited	Audited	Audited	Audited	Audited	Audited
1	Total Income from Operations	11,491.74	11,531.24	8,181.49	42,791.02	13,218.94	13,039.42	9,738.94	50,875.86
2	Net Profit / (Loss) for the period (before tax, Exceptional and / or extraordinary items)	2,180.50	1,372.39	1,272.41	7,076.00	2,001.35	2,267.20	1,639.25	9,231.80
3	Net Profit / (Loss) for the period before tax, (after Exceptional and / or extraordinary items)	(9,920.14)	1,372.39	1,272.41	7,076.00	(10,099.29)	2,267.20	1,639.25	9,231.80
4	Net Profit / (Loss) for the period after tax, (after Exceptional and / or extraordinary items)	(9,914.49)	697.78	928.86	4,766.75	(10,097.08)	1,617.30	1,275.84	7,046.08
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income	(9,905.90)	657.69	931.65	4,735.50	(10,098.53)	1,579.82	1,279.59	7,034.22
6	Equity Share Capital	3,821.17	3,821.17	3,281.95	3,821.17	3,821.17	3,821.17	3,281.95	3,821.17
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	52,144.82	-	-	-	57,487.10
8	Earnings Per Share (of Rs.1 each)								
	Basic in Rs.	(2.59)	0.21	0.28	1.41	(2.63)	0.39	0.40	2.06
	Diluted in Rs.	(2.59)	0.21	0.22	1.41	(2.63)	0.39	0.32	2.06

Notes:

- The above is an extract of the detailed format of Standalone and Consolidated Unaudited Financial Results for the quarter ended 30th June, 2025. The same have been reviewed by the Audit Committee and were taken on record by the Board of Directors in their respective meetings held on 25.07.2025.
- The above is an extract of the detailed format of Standalone and Consolidated Unaudited Financial Results for the quarter ended 30th June, 2025 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The Audited Financial Results in full format are available on the websites of the Stock Exchanges (www.bseindia.com and www.nseindia.com) and the company (www.sigachi.com) and can also be accessed through this QR Code.



Date: 25-7-25
Place: Hyderabad

For Sigachi Industries Limited
Sd/-
Amit Raj Sinha
Managing Director & CEO, (DIN: 01263292)

NEELAMALAI AGRO INDUSTRIES LTD.

CIN: L01117TN1943PLC152874

Regd. Office: No.60, Rukmini Lakshminarayana Salai, Egmore, Chennai 600 008. Tele: 044 - 2852 7775 / 2858 3463
Website: www.neelamalaiagro.com, E-mail: seeneelamalai@avtplantations.co.in

NOTICE OF THE 82ND ANNUAL GENERAL MEETING, E-VOTING AND BOOK CLOSURE

NOTICE is hereby given that the **Eighty Second Annual General Meeting** of the Company will be held at 11:00 AM (IST) on **Monday the 18th Day of August 2025**, through Video Conference (VC) / Other Audio-Visual Means (OAVM) to transact the business, as set out in the notice of AGM, sent to the members by email.

The Ministry of Corporate Affairs (MCA), vide its General Circular No. 20/2020 dated 5th May, 2020 read with the subsequent circulars issued from time to time, the latest one being General Circular No. 09/2024 dated 19th September, 2024 (MCA Circulars), and SEBI Circular No. SEBI/HO/CFD/CFDPoD-2/P/CIR/2024/133 dated 3rd October, 2024 (SEBI Circular) has allowed the Companies to conduct the Annual General Meeting (AGM) through Video Conferencing (VC) or Other Audio-Visual Means (OAVM) till 30th September, 2025. In compliance with the provisions of the Companies Act, 2013 (the Act), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) and MCA Circulars, the 82nd AGM of the Company shall be conducted through VC/OAVM. Central Depository Services (India) Ltd (CDSL) will be providing facilities in respect of:

- voting through remote e-voting;
- participation in the AGM through VC/ OAVM facility;
- e-voting during the AGM.
- The procedure for participating in the meeting through VC/OAVM is explained below and is also available on the website of the Company.

In compliance with the above circulars, electronic copies of the notice of the 82nd AGM along with Annual Report for the financial year 2024-25 has been sent to all the shareholders whose email addresses are registered with the Company / Depository Participant(s) / Registrar and Transfer Agent (RTA) in the permitted mode (by email) on 25th July 2025 and a letter providing the web-link, including the exact path, where complete details of the Annual Report is available will be sent to the members whose e-mail addresses are not registered with Company / Depository Participants / RTA. The requirement of sending physical notice of the 82nd AGM along with Annual Report to the members have been disposed off with above circulars.

Shareholders holding shares in dematerialised mode are requested to register their email address and mobile numbers by clicking https://investors.cameoindia.com with the company's Registrar and Share Transfer Agent, Cameo Corporate Services Limited or email to investor@cameoindia.com.

Shareholders are requested to update their bank account details with their depositories (where shares are held in dematerialised mode) and with Company's Registrar and Share Transfer Agent (where the shares are held in physical mode) to receive dividend directly into their bank account.

The Record Date to ascertain the shareholders who are eligible to receive dividend for FY 2024-25 is fixed as Monday 11th August, 2025.

Pursuant to Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company is providing remote e-Voting facility (remote e-voting) to all its members to cast their votes on all resolutions set out in the Notice of 82nd AGM. Additionally, the company is providing the facility of voting through e-voting platform provided by CDSL E-Voting during / at the 82nd AGM. Detailed procedure for remote e-voting / e-voting is provided in the Notice of AGM.

Members are informed that:

- The cut-off date for the purpose of remote e-voting or at the AGM is Monday, 11th August 2025.
- The remote e-voting shall commence on the Friday, 15.08.2025 at 9:00 AM and shall end on the Sunday 17.08.2025 at 5:00 PM after which e-voting platform shall be disabled by CDSL.
- Those members, who shall be present in the AGM through VC/ OAVM facility and have not cast their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.
- Members who have cast their vote by remote e-voting prior to the AGM may also attend / participate in the AGM through VC/OAVM but shall not be entitled to cast their vote again.
- Any person, who acquires shares of the Company and becomes a Member of the Company after the Notice has been sent electronically by the Company and holds shares as of the cut-off date; may obtain the login ID and password by sending a request to investor@cameoindia.com. However, if he/she is already registered with CDSL for remote e-voting then he/she can use his/her existing User ID and password for casting their votes.

The Dividend of Rs. 30/- each as recommended by the Board of Directors of the company for the financial year ended 31st March 2025, at their meeting held on 30th May 2025, if approved by the members at their ensuing 82nd Annual General Meeting convened on 18th August 2025 will be paid to eligible members on or before 16th September 2025. The said dividend, if approved by the members at the 82nd AGM would be paid to all members whose names appear on the company's register of members as on record date. The said dividend will be paid at par and would be electronically credited to the bank account of members. In view of this, members holding shares in demat mode are requested to update their Bank account details with their respective Depository Participants. Members holding shares in physical form are requested to contact the RTA viz Cameo Corporate Services Limited as per details given in the AGM notice and comply with steps enumerated therein. In case of non-availability or non updation of bank account details of members, the company will despatch dividend warrants/ dividend drafts to such members at their address registered with the company / RTA.

Members who would like to express their views/ask questions as a speaker at the meeting may pre-register themselves by sending a request from registered e-mail address mentioning their names, DP ID, Client ID/Folio Number, PAN and mobile number to seeneelamalai@avtplantations.co.in 5 (Five) days prior to meeting. Only those members who have pre-registered themselves as speakers will be allowed to express their views/ ask questions during the AGM. The company reserves the right to restrict the number of speakers depending on the availability of time for the AGM.

Mr. V Suresh, Senior Partner and failing him Mr. Udayakumar K.R., Partner of M/s. V. Suresh Associates, Practising Company Secretaries, Chennai has been appointed as the Scrutinizer to scrutinize the e-Voting process in a fair and transparent manner.

The notice of the 82nd AGM and Annual Report for the financial year 2024-25 will also be made available on the Company's website at www.neelamalaiagro.com, stock exchange website at www.bseindia.com and CDSL's website at https://www.evotingindia.com.

In case of any queries relating to e-voting, members may refer the Frequently Asked Questions (FAQs) and e-voting manual available at www.evotingindia.com, under help section or email to helpdesk.evoting@cdslindia.com. Any grievance relating to e-voting facility, members may contact Mrs. D.Sofia, Manager, Cameo Corporate Services Limited, Subramaniam Building, No.1, Club House Road, Chennai - 600002, Tel.: 044-28460390 or email: investor@cameoindia.com

Pursuant to Section 91 of the Companies Act 2013 read with applicable Rules and Regulation 42 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, the Register of Members and Share Transfer Books of the Company will remain closed from the Tuesday 12th August 2025 to the Monday 18th August 2025 (both days inclusive) for annual closing and 82nd AGM.

By Order of the Board
For Neelamalai Agro Industries Limited
S.Lakshmi Narasimhan
Company Secretary & Compliance Officer

Place : Chennai
Date : 25.07.2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the DRHP)



ARDEE ENGINEERING LIMITED

Our Company was originally formed as a partnership firm "Ardee Engineering Company" pursuant to a partnership deed dated January 18, 2008 in Hyderabad, Andhra Pradesh, registered under the Indian Partnership Act, 1932 bearing firm registration number 253 of 2008, issued by Government of Andhra Pradesh dated February 6, 2008. Subsequently, pursuant to a certificate of incorporation dated July 20, 2020, issued by the Registrar of Companies, Central Registration Centre the partnership firm was converted into and was registered as a private limited company under the provision of Chapter XXI of the Companies Act, 2013 under the name "Ardee Engineering Private Limited". Further, pursuant to a board resolution dated June 3, 2024 and shareholders' resolution dated June 5, 2024, "Ardee Engineering Private Limited" was converted into a public limited company and the name of our Company was changed to "Ardee Engineering Limited", and a fresh certificate of incorporation dated August 5, 2024 was issued by the Registrar of Companies, Central Registration Centre. For details in relation to the changes in the name of our Company, see "History and Certain Corporate Matters - Brief history of our Company" on page 255 of the draft red herring prospectus dated March 27, 2025 ("DRHP") filed with Securities and Exchange Board of India ("SEBI").

Corporate Identity Number: U29100TG2020PLC141953

Registered and Corporate Office: 8-2-334/K/1, Flat Nos. 101, 102 and 103, Aditya Court, Road No.5, Banjara Hills, Hyderabad - 500 034, Telangana, India
Contact Person: Disha Jindal, Company Secretary and Compliance Officer | Tel: +91 40 2354 3451 | E-mail: compliance@ardee.co.in | Website: www.ardee.co.in

OUR PROMOTERS: CHANDRA SEKHAR MOTURU, RAGDEEP MOTURU, ARUNDEEP MOTURU AND KRISHNA KUMARI MOTURU

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF ARDEE ENGINEERING LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE OF FACE VALUE OF ₹5 EACH (THE "OFFER PRICE") AGGREGATING UP TO ₹5,800.00 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹5 EACH BY OUR COMPANY AGGREGATING UP TO ₹5,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹800.00 MILLION BY CHANDRA SEKHAR MOTURU (THE "PROMOTER SELLING SHAREHOLDER") AND SUCH OFFER BY THE PROMOTER SELLING SHAREHOLDER, THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In reference to the DRHP dated March 27, 2025 filed with SEBI and Stock Exchanges, investors may note the following:

- Our Company, in consultation with the BRLMs, has undertaken a tranche of a pre-IPO placement of 410,000 Equity Shares of face value ₹5 at an issue price of ₹425.00 per Equity Share (including a premium of ₹420.00 per Equity Share) for an amount of ₹174.25 million, by way of a private placement in accordance with Section 42 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended ("Pre-IPO Placement"). The current tranche of the Pre-IPO Placement has been undertaken pursuant to the approval of our Board and Shareholders, dated July 4, 2025 and July 9, 2025 respectively, and Equity Shares through the Pre-IPO Placement have been allotted pursuant to Board resolution dated July 24, 2025. Further, as a part of the Pre-IPO placement, a share subscription agreement dated July 24, 2025 ("SSA") has been entered into between Our Company and Atiuri Kishore Dutt, Padma Veerapaneni, Yerra Umanadh, Gautam Nimmagadda and Vegesana Narasaraju ("Allottees").
- The details of the Pre-IPO Placement are as follows:

S. No.	Date of allotment	Number of Equity Shares allotted of face value ₹5	Details of the allottee	Nature of consideration	Reason/ Nature of allotment	Percentage of pre-Offer share capital of our Company	Issue price per Equity Share (in ₹)	Total consideration (in ₹ million)
1	July 24, 2025	260,000	Atiuri Kishore Dutt	Cash	Private Placement	0.65%	425.00	110.50
2		50,000	Padma Veerapaneni	Cash	Private Placement	0.13%	425.00	21.25
3		25,000	Yerra Umanadh	Cash	Private Placement	0.06%	425.00	10.63
4		50,000	Gautam Nimmagadda	Cash	Private Placement	0.13%	425.00	21.25
5		25,000	Vegesana Narasaraju	Cash	Private Placement	0.06%	425.00	10.63
		Total	410,000					174.25

- Except Gautam Nimmagadda, being son of Rama Nimmagadda who is one of our Promoter Group members, none of the Allottees are connected with our Company, Promoters, our member of the Promoter Group, Directors, Key Managerial Personnel, Group Companies and the directors and key managerial personnel of our Group Companies.
- Please note that the Equity Shares issued pursuant to the Pre-IPO Placement, being the pre-offer equity share capital shall be subject to lock-in, in accordance with Regulation 17 of SEBI ICDR Regulations.
- Our Company has appropriately intimated the aforementioned allottees, prior to allotment pursuant to the Pre-IPO Placement that there is no guarantee that our Company may proceed with the Offer or that the Offer may be successful and will result into listing of the Equity Shares on the Stock Exchanges

The above notice is to be read in conjunction with the DRHP. Further, our Company shall suitably update the relevant section in the RHP and Prospectus to be filed by our Company with the RoC, SEBI and the Stock Exchanges, to reflect the factual position pursuant to the Pre-IPO Placement as on the date of the RHP and Prospectus.

All capitalized terms used in this Notice shall, unless the context otherwise requires, have the same meaning as ascribed in the DRHP.

BOOK RUNNING LEAD MANAGERS

REGISTRAR TO THE OFFER



IIFL Capital Services Limited
(formerly known as IIFL Securities Limited)
24th floor, One Lodha Place, Senapati Bapat Marg Lower Parel
(West), Mumbai - 400 013, Maharashtra, India
Tel: +91 22 4646 4728
E-mail: ardee.ipo@iiflcap.com
Investor grievance e-mail: ig_ib@iiflcap.com
Contact person: Yogesh Malpani / Khushi Bhatia
Website: www.iiflcap.com
SEBI registration number: INM000010940

JM Financial Limited
7th Floor, Energy, Appasaheb Marathe Marg
Prabhadevi, Mumbai - 400 025
Maharashtra, India
Tel: +91 22 6630 3030
E-mail: ardee.ipo@jmf.com
Investor grievance e-mail: grievance.ibd@jmf.com
Contact person: Prachee Dhuri
Website: www.jmf.com
SEBI registration number: INM000010361

Bigshare Services Private Limited
S6-2, 6th Floor, Pinnacle Business Park
Mahakali Caves Road, next to Ahura Centre
Andheri East, Mumbai - 400 093, Maharashtra, India
Tel: +91 22 6263 8200
E-mail: ipo@bigshareonline.com
Investor grievance e-mail: investor@bigshareonline.com
Contact person: Vinayak Morbale
Website: https://www.bigshareonline.com
SEBI registration number: INR000001385

For ARDEE ENGINEERING LIMITED
On behalf of the Board of Directors

Sd/-
Disha Jindal
Company Secretary and Compliance Officer

Date: July 25, 2025
Place: Hyderabad, Telangana

ARDEE ENGINEERING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on March 27, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.ardee.co.in and the websites of the BRLMs i.e. IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and JM Financial Limited at www.iiflcap.com and www.jmf.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 33 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision.

This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States in absence of registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.

Adfactors 300/25

